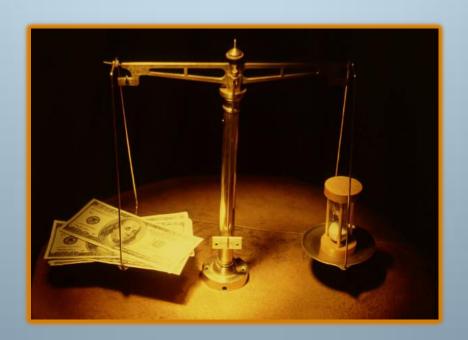


Montana Teachers' Retirement System



Service Purchase



Creditable service may be obtained from several sources.

Your eligibility to purchase service is based upon your work history and dates of employment.



SERVICE PURCHASE OPTIONS

Service Purchase Irrevocable Election

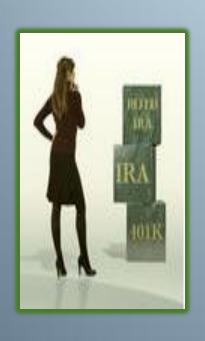


Tax-deferred contributions

Your employer must adopt a Model Resolution that has been approved by the IRS.



SERVICE PURCHASE OPTIONS, Cont. Rollover



Section 401(a) or 401(k)

A 403(b) tax-sheltered annuity or custodial account

A governmental 457(b) deferred compensation plan

A traditional IRA



SERVICE PURCHASE TYPES

Previously Withdrawn Montana Membership Service

Transfer Service Between TRS And Public Employees

Retirement System

Military Service

Service While On Leave

Out-of-State Teaching Service

Private School Teaching

Workers' Compensation

Montana Cooperative Extension Service

PURCHASABLE SERVICE - EXAMPLE

Smith, Jane

Today's Date/Time: 07/27/2011 11:00 AM

Buy Back Type	Buy Back Date	Service Years	Original Amount	Interest	Paid	Balance
Out of State	07/27/2011	5.00	25,750.50	5,250.25	0.00	31,000.75



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